Glacier Financial **THREE PATHS PREVIEW**

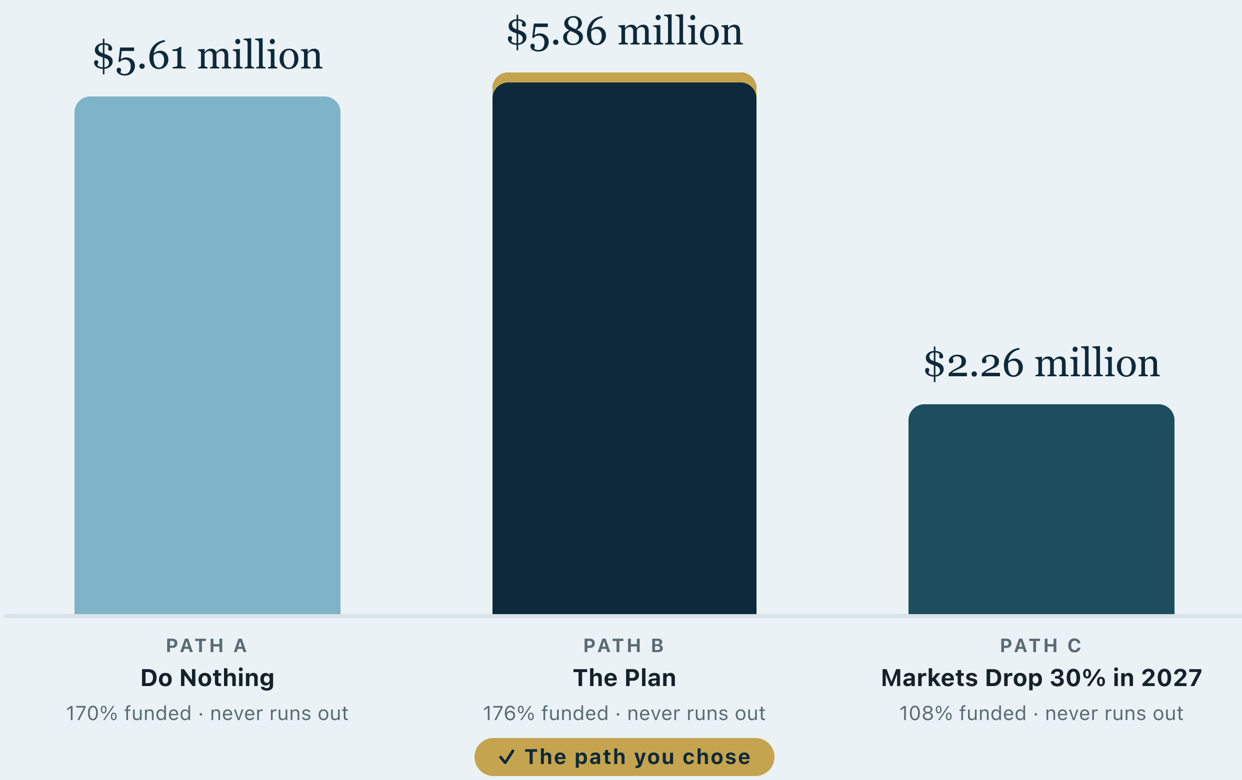
Sam and Anna · September 11, 2026

Your three paths, at a glance.

Sam retires at the end of 2026 and Anna at the end of 2027 in every path, and you spend about $100,000 a year in each one. Only the strategy changes. Your money never runs out in any of the three.

What your family keeps after all tax, in 2056

A taller bar is better here.



TAX BILL AT DEATH

$1.24M to $148K

from $1,237,190 to $147,815, The Plan vs Do Nothing

MORE TO YOUR FAMILY

$251,000

after all tax in 2056, The Plan vs Do Nothing

TOTAL TAX SAVED

$1.02 million

lifetime plus estate, The Plan vs Do Nothing

You chose The Plan. The full Scenario Comparison shows every number behind this page.

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